Trial Objectives and Design: An Overview of Hybrid Designs

Emily C. O'Brien, PhD Associate Professor of Population Health Sciences Duke University



Learning goals



 Review 3 types of effectiveness-implementation hybrid trial designs and when they may be appropriate for ePCTs



Hybrid trial designs

 Trials with a focus on both clinical (patient) and implementation outcomes



Why hybrid trial designs?

- Let's go faster!
 - Sequential looks at effectiveness and implementation are slower
- Don't wait for perfect effectiveness data before moving to implementation research
- We can backfill effectiveness data while we test/evaluate implementation strategies
- How do clinical outcomes relate to adoption and fidelity?
 - How will we know this without data from both sides?







Type 1

Clinical Trial PLUS

- Implementation-focused process evaluation
- Usually a mixed-methods study of what worked or didn't
- Revise intervention? Implementation strategies needed?
- Indications
 - Clinical effectiveness data remain limited, so "too early" for intensive focus on implementation, but...
 - Ideal opportunity to explore implementation issues, learn what's needed for future focus on implementation (study or do...)



Type 1 example: PPACT

Contemporary Clinical Trials 67 (2018) 91-99



Interdisciplinary team-based care for patients with chronic pain on longterm opioid treatment in primary care (PPACT) – Protocol for a pragmatic cluster randomized trial



Lynn DeBar^{a,*,1}, Lindsay Benes^{a,b}, Allison Bonifay^a, Richard A. Deyo^c, Charles R. Elder^a, Francis J. Keefe^d, Michael C. Leo^a, Carmit McMullen^a, Meghan Mayhew^a, Ashli Owen-Smith^{e,f}, David H. Smith^a, Connie M. Trinacty^g, William M. Vollmer^a



Type 1 example: PPACT

- Effectiveness aim: Determine effectiveness of teambased intervention for reducing pain impact
- Implementation aim: Conduct an implementationfocused process evaluation to assess reach of and fidelity to the intervention, and barriers to and facilitators of the interventions



Type 2

- Clinical trial nested within
 - Implementation trial of competing strategies
 - Pilot (one-arm) study of single implementation strategy
- Indications
 - Clinical effectiveness data available, though perhaps not for your population or context of interest
 - Have data on barriers and facilitators to implementation
 - "Implementation momentum" within healthcare system



Type 2 example: STOP CRC

Green et al. Implementation Science (2019) 14:53 https://doi.org/10.1186/s13012-019-0903-5

Implementation Science

METHODOLOGY

Using a continuum of hybrid effectivenessimplementation studies to put researchtested colorectal screening interventions into practice

Beverly B. Green^{1*}, Gloria D. Coronado², Malaika Schwartz³, Jen Coury⁴ and Laura-Mae Baldwin³



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Type 2 example: STOP CRC

- Effectiveness aim: Determine effectiveness of mailed outreach for increasing colorectal cancer screening
- Implementation aim: Determine feasibility and potential utility of an implementation strategy (training, technical support, PDSA)



Type 3

Implementation trial!

- Primary test is comparing implementation strategies
- Clinical effectiveness is a secondary analysis
- Indications
 - We sometimes proceed with rollouts or implementation studies of interventions without strong effectiveness data
 - Interested in exploring how clinical effectiveness might vary by extent and/or quality of implementation?



Type 3 example: ENABLE

Zubkoff et al. Implementation Science (2021) 16:25 https://doi.org/10.1186/s13012-021-01086-3

Implementation Science

STUDY PROTOCOL

A cluster randomized controlled trial comparing Virtual Learning Collaborative and Technical Assistance strategies to implement an early palliative care program for patients with advanced cancer and their caregivers: a study protocol

Lisa Zubkoff^{1,2*}, Kathleen Doyle Lyons^{3,4}, J. Nicholas Dionne-Odom^{5,6,7}, Gregory Hagley³, Maria Pisu^{1,7}, Andres Azuero^{1,5,6}, Marie Flannery⁸, Richard Taylor^{5,6}, Elizabeth Carpenter-Song⁹, Supriya Mohile^{8†} and Marie Anne Bakitas^{5,6,7†}



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Concluding points

- This was a very brief summary!
- ePCTs are usually type 1 or 2, depending on how ready you are to test an implementation strategy on summative implementation outcomes
 - To describe implementation during the trial and prepare for later work on real-world implementation strategies = 1
 - To test the impact of real-world strategies on implementation outcomes like adoption and fidelity = 2



Concluding points 60

• 3 If you want to learn more...



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Effectiveness-implementation Hybrid Designs:

Combining Elements of Clinical Effectiveness and Implementation Research to Enhance Public Health Impact

Geoffrey M. Curran, PhD^{*}, Mark Bauer, MD[†], Brian Mittman, PhD[‡], Jeffrey M. Pyne, MD^{*}, and Cheryl Stetler, PhD[‡]

*Central Arkansas Veterans Healthcare System, and Department of Psychiatry, University of Arkansas for Medical Sciences, Little Rock, AR

[†]VA Boston Healthcare System, Harvard Medical School, Boston, MA

[‡]Center for Implementation Practice and Research Support (CIPRS), VA Greater Los Angeles Healthcare System, Los Angeles, CA

An introduction to effectiveness-implementation hybrid designs

Sara J. Landes^{a,b,c,*}, Sacha A. McBain^{b,c}, Geoffrey M. Curran^{b,c,d}

^a The Department of Veterans Affairs Quality Enhancement Research Initiative (QUERI) for Team-Based Behavioral Health, 2200 Fort Roots Drive, North Little Rock, AR 72114, USA

^b South Central Mental Illness Research Education and Clinical Center (MIRECC), Central Arkansas Veterans Healthcare System, 2200 Fort Roots Drive, North Little Rock, AR 72114, USA

^c University of Arkansas for Medical Sciences, Department of Psychiatry, 4301 W. Markham St, Little Rock, AR 72205, USA
^d University of Arkansas for Medical Sciences, Department of Pharmacy Practice, 4301 W. Markham St, Little Rock, AR 72205, USA



