# UG3 EMBED

Pragmatic trial of user-centered clinical decision support to implement <a href="EM"><u>EM</u></a>ergency department-initiated <a href="BuprenorphinE"><u>BuprenorphinE</u></a> for opioid use <a href="Disorder"><u>D</u>isorder</a>

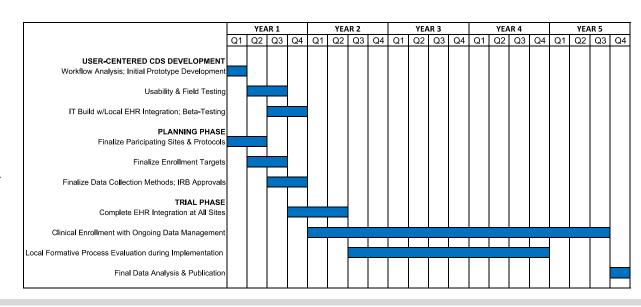
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Assistant Professor of Emergency Medicine
Clinical Informatics Fellowship Director

Discussion from New UG3 for NIH Collaboratory Steering Committee Meeting May 14, 2018, Bethesda, MD



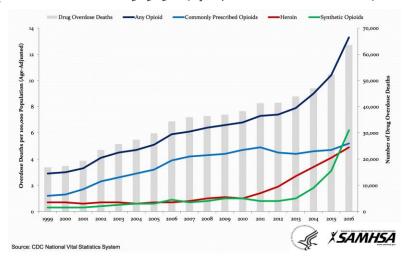
## Overview

- Multicenter (across 3 healthcare systems), pragmatic, stepped wedge implementation trial to evaluate the effect of user-centered clinical decision support (CDS) for ED patients with opioid use disorder (OUD) upon rates of ED-initiated buprenorphine (BUP) and referral for ongoing medication for addiction treatment (MAT) in <a href="two-phases">two-phases</a>:
  - UG3 planning phase (Year 1, pre-trial)
  - UH3 implementation phase (Years 2-5, trial)
- Background
- Aims
- Barriers
- User-centered design
- Data Sharing



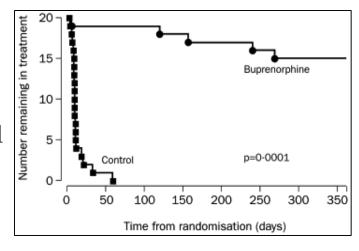
# Background: OUD

- Opioid use disorder (OUD): Dependence on prescription opioids and heroin
- Major public health problem: 3 million Americans have or have had OUD
- Less than 1 in 5 in treatment
- Devastating toll on Americans, their families, and their communities
- Deaths quintupled since 1999 (42,000 in 2016)



# Background: MAT

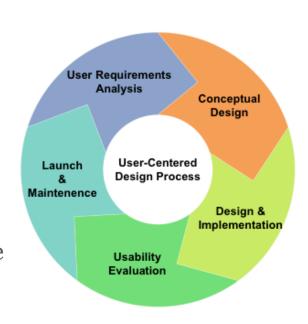
- Medication for addiction treatment (MAT): effective in primary care
- Buprenorphine/naloxone (BUP), partial opioid agonist combined with an antagonist
  - Treatment for OUD that decreases withdrawal, craving, and opioid use
  - DATA 2000 Restrictions to prescribing
- Emergency department (ED)
  - may be only access to care for many opioid users (420,000 visits in 2011)
  - often at vulnerable time: overdose, withdrawal, seeking treatment, comorbid conditions
  - ED-initiated BUP with referral to MAT doubles rate of engagement in addiction treatment
  - Paradigm shift to chronic, relapsing condition



Kakko. Lancet 2003.

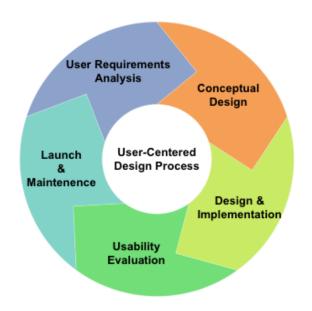
# Background: HIT

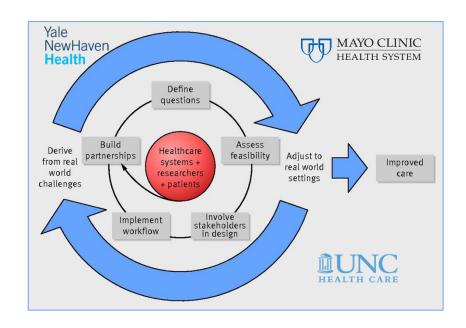
- Poor health IT (HIT) usability is major source of frustration with clinicians
- Electronic health record (EHR) usability is a fundamental barrier to implementation of evidence-based medicine
- IT should be designed to meet user needs
- User-centered design
  - streamline workflows
  - address barriers to adoption
  - embed ED-initiated BUP into routine ED care
  - to optimize adoption, dissemination, implementation, and scalability



# Aims: UG3

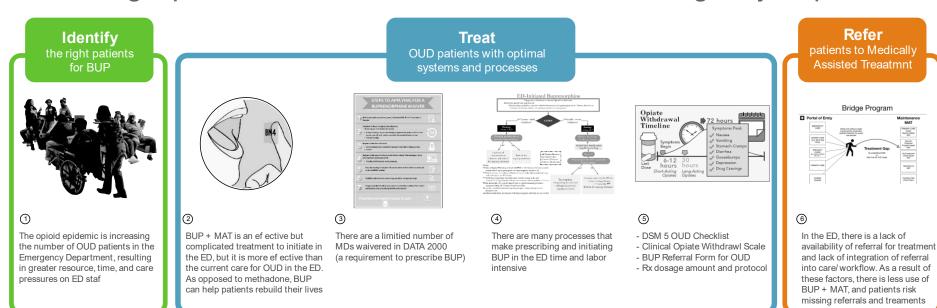
- **UG3 Aim 1.** Develop a pragmatic, user-centered CDS for ED-initiated BUP and referral for MAT in ED patients with OUD which will automatically identify and facilitate management of potentially eligible patients.
- UG3 Aim 2. Establish the infrastructure for the proposed trial.





# EMBED UG3 goals

## Innovating Opioid Use Disorder treatment in the Emergency Department



Project EMBED: EMergency department initiated BuprenorphiE for opioid use Disorder

This project intends to improve the way emergency departments identify, treat, and refer Opioid Use Disorder (OUD) patients. Buprenorphine/ naloxone (BUP) treatment initiated in the ED has proven to be effective for OUD. However, there are a number of challenges to start BUP in the ED. The goal of this work is to develop a clinical decision support system that addresses the hardships of providing care in a busy emergency department while delivering integrated and impactful treatment for patients.

# **UG3 Milestone Overview**

Q1: Apr-Jun	Q2: Jul-Sept	Q3: Oct-Dec	Q4: Jan-Mar
<ul> <li>Epic vs web application</li> <li>Wireframe</li> <li>Assemble advisory board</li> <li>Finalize: <ul> <li>inclusion criteria</li> <li>baseline comparator</li> <li>outcome measures</li> <li>healthcare systems</li> </ul> </li> </ul>	<ul> <li>Build functional prototype</li> <li>Finalize: <ul> <li>Sites</li> <li>Protocol</li> <li>data coordination plans</li> </ul> </li> <li>Identify: <ul> <li>MAT sites</li> <li>Clinical champs</li> </ul> </li> </ul>	<ul> <li>CDS can fire in background</li> <li>Collect sample data w/ ICC</li> <li>Report how MAT network assembled</li> <li>BUP available at all ED sites</li> <li>Integrate CTN findings</li> <li>Obtain IRB approval</li> <li>Prepare randomization schedule</li> </ul>	<ul> <li>IT integrate at Yale, other sites ready</li> <li>MAT ready</li> <li>Develop training materials</li> <li>100 cases from each site for final power calc</li> <li>MAT scheduling available</li> <li>Governing document finalized</li> <li>DSMB?</li> <li>UH3 timeline</li> <li>UH3 budget</li> </ul>

# Teams and People

- MPI
  - Ted Melnick, MD, MHS
  - Gail D'Onofrio, MD, MS
- Design
  - Matt Maleska
  - Jessica Ray, PhD
- Technology
  - Allen Hsiao, MD
  - Yauheni Solad, MD, MHS
  - Hyung Paek, MD, MSEE
  - Cynthia Brandt, MD, MPH

- Data coordination
  - Jim Dziura, PhD, MPH
  - Lilly Katsovich, MBA
  - Charles Lu
- Project Coordinator
  - Shara Martel
- External collaborators
  - UNC
    - Tim Platts-Mills, MD, MSc
    - Mehul Patel, PhD
  - Mayo
    - Molly Jeffery, PhD

- UAB
  - Erik Hess, MD, MSc
  - Jim Galbraith, MD
- Also: Cooper, UCDavis
- Each site within each system
  - Medical director
  - Clinical champions
  - IT leaders
  - MAT site contacts

## Aims: UH3

- **UH3 Aim 1.** Compare the effectiveness of user-centered CDS for BUP to usual care on outcomes in ED patients with OUD.
- Long-term goal of wide-scale adoption of ED-initiated BUP and referral to MAT by leveraging and integrating substance use disorder, design, IT, and data coordination innovation, expertise, and experience

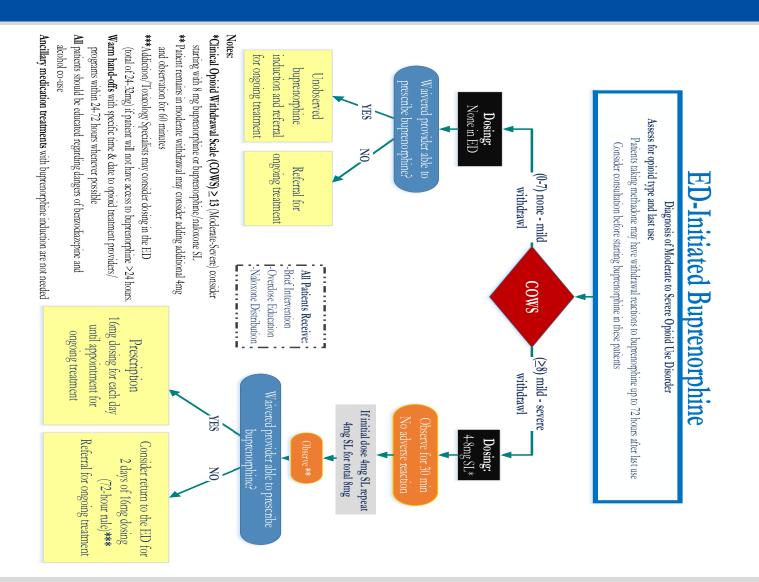
#### **UH3 STUDY DESIGN SCHEMATIC & TIMELINE**

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Cluster 1		Co	onti	ol	**		mp									X-						Po	st-i	imp	E	val	lua	atio	n					Alles					'a							
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	KEY: Control = BASELINE EVALUATION, Imp= IMPLEMENTATION																																													

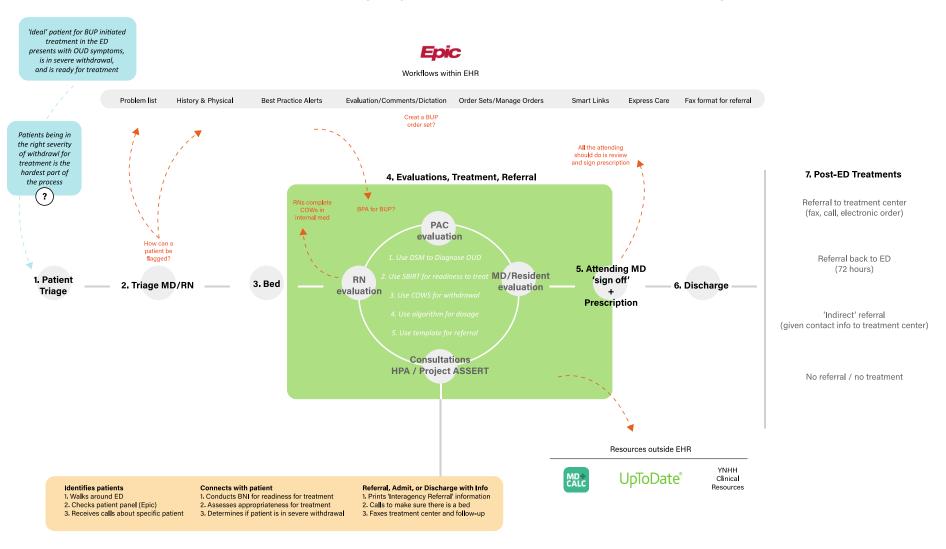
# User-centered design progress

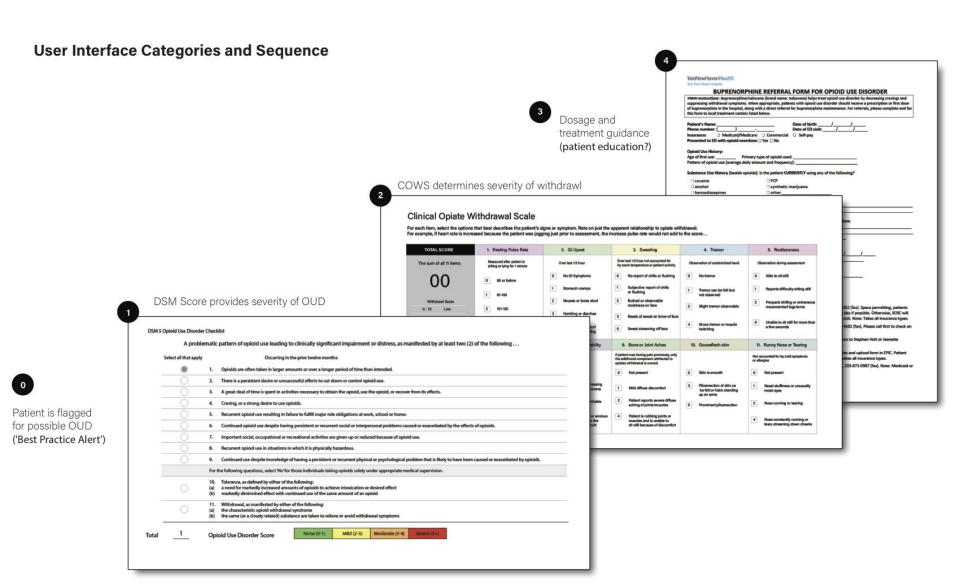
- Currently 25-30 minute workflow for an addiction counselor
  - Diagnostic criteria
  - Withdrawal assessment
  - Readiness for treatment
  - Treatment initiation
  - Referral (detailed form completed and faxed to referral center)
- Need to embed this in ED clinician busy, dynamic, interruptive workflow
- Goal to identify, treat, and refer in 2-5 minutes while
  - Minimize interruptions & additional cognitive load
  - Allow flexibility for initiation of tool, which parts to use, clinicians training for BUP use, novice-to-expert tool use
  - 30 mouse clicks down to as little as 1

# **Treatment Algorithm**



#### **Embed: Initiation of Buprenorphine in the Emergency Department (People, Processes, Technologies, Content)**





Making the diagnosis	Assessing withdrawal	D	iscussing readiness for treatment	Initiating treatment	Confirming the 'hand-off'
Does the patient have Opic  Yes  No  Uncertain (la	oid Use Disorder? unch DSM checklist)				
<b>DSM 5 Opioid Use Disc</b> Quantifies severity of syn			sk the patient the following questions:		
> <b>3 - 6 Sym</b> p	otoms	1.	Have you found that when you start more than you intended to?	ed using (insert drug (X	) here) you ended up taking
Severe		2.	Have you wanted to cut down using	(X)?	
		3.	Have you spent a lot of time getting	or using (X)?	
		4.	Have you had a strong desire or urg	e to use (X)?	
		5	Have you missed work or school or high, or recovering from the night be		se you were intoxicated,
		6.	Has your use of (X) caused problem friends, or people at work?	s with other people sucl	h as with family members,
		7.	Have you had to give up or spend le others because of your drug use?	ss time working, enjoyin	ng hobbies, or being with
		8.	Have you ever gotten high before do		

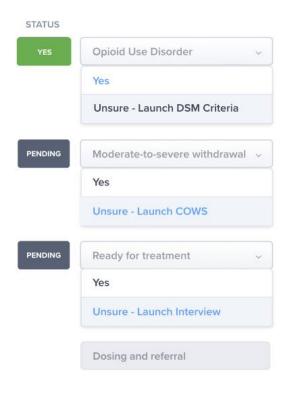
### **Buprenorphine Initiation Process**

PLAN	D	IAGNOSIS	WITH	WITHDRAWAL SCALE READINESS FOR TREATMENT DOSING								
		Complete t	this checklist to	expedite the initia	tion of buprenorphine treatment							
	YES	NO	UNCLEAR									
				Does the patie	ent have Opioid Use Disorder? DSM	Criteria						
				Is the patient i	n withdrawal? Clinical Opiate Withdrawal Scale							
				Is the patient r	ready to start treatment? Motivational Inte	erview						
				Is buprenorph	ine dosing determined? Dosing Workflow	v						
				Will the patien	it be referred to a treatment cente	r? Referral Form						
				Start								
				••••	• •							

# Buprenorphine Initiation Process

Welcome! The Buprenorphine initiation process will help you identify, treat, and refer patients with Opioid Use Disorder.

To begin treatment, the patient must be considered 'YES' for the following criteria: STATUS PENDING Opioid Use Disorder PENDING Moderate-to-severe withdrawal ~ PENDING Ready for treatment Dosing and referral





# Buprenorphine Initiation Process

Buprenorphine can be adminstered in patients who meet the following criteria:

PATIENT MEETS CRITERIA

START DECISION SUPPORT

Opioid Use Disorder is moderate-to-severe



(DSM 5 - Criteria for Opioid Use Disorder)

Withdrawal symptoms are moderate-to-severe



(Clinical Opiate Withdrawal Scale)

Ready to start treatment



(Motivational Interview Guide)

Dosing and Referral

#### Welcome!

This Buprenorphine treatment initiation process will help you identify, treat, and refer patients with Opioid Use Disorder.

Dosing and patient referral will begin once the three criteria are met.

Or, use the decision support information to guide you through the process.

Select:



to expedite dosing and referral



for information and decision support

### **Buprenorphine (BUP) Initiation Treatment Options**

#### ARE YOU CREDENTIALED TO PRESCRIBE BUPRENORPHINE?

Waivered Provider Not-waivered Provider



#### SELECT FROM ONE OF THE FOUR TREATMENT OPTIONS

[X]

**EMAIL** 

		EXIT with no BUP	HOLD In ED for BUP	START (4MG) 4 mg BUP (2 doses) in the ED	START (8MG) 8 mg BUP in the ED
	Can be given when	- not ready for treatment - incorrectly identified in EHR	- withdrawal is too mild - have returned for treatment	- entered looking for treatment	- entered ED by overdose - clearly in severe withdrawal
0	Opioid Use Disorder diagnosis	None-to-mild	Moderate-to-severe	Moderate-to-severe	Moderate-to-severe
•	Clinical Opiate Withdrawal Scale	< 8 None-to-mild	< 8 None-to-mild	8 to 13 Mild-to-moderate	> 13 Severe
	Typical symptoms	Resting pulse rate <80 Not restless, anxious, irritable No yawning Normal pupil size No runny nose No tremors No sweating or gooseflesh No bone/joint pain No Gl upset	Resting pulse rate <80 Not restless, anxious, irritable No yawning Normal pupil size No runny nose No tremors No sweating or gooseflesh No bone/joint pain No Gl upset	Resting pulse rate >81 - 100 Frequent shifting Increasingly irritable / anxious Yawing 1 - 4 x / assessment Pupils dilated Runny nose / tearing eyes Slight tremor Flushed or some sweating Piloerection Mild or severe bone/joint Cramps, nausea, loose stool	Resting pulse rate > 120 Unable to sit still Too irritable to participate Frequent yawning Pupils completely dilated Runny nose / tearing eyes Gross tremor / twitching Beads of sweat Prominent piloerection Can't sit due to bone/join pair Vomiting / diarrhea
1	Ready to start treatment	No	Yes	Yes	Yes
0	In the ED treatment	No	- wait until withdrawal worsens, and then 4 mg SL/P dose	<ul> <li>4mg SL/PO</li> <li>Observe for 45 min</li> <li>Ensure no side effects</li> <li>Repeat dose of 4mg SL/PO</li> <li>Observe for 60 min</li> </ul>	<ul><li>8mg SL/PO</li><li>Observe for 45 min</li><li>Ensure no side effects</li></ul>
•	Select treatment option	No BUP Refer for Treatment	Order BUP (4mg) in 60 min. Refer for treatment	Order BUP (4mg) Return to ED in 24 hrs. for 16 mg Refer for treatment	Order BUP (8mg) Return to ED in 24 hrs. for 16 mg Refer for treatment

All patients receive: Note popultaed to chart, brief intervention, overdose education, naloxone prescription, no BUP prescription

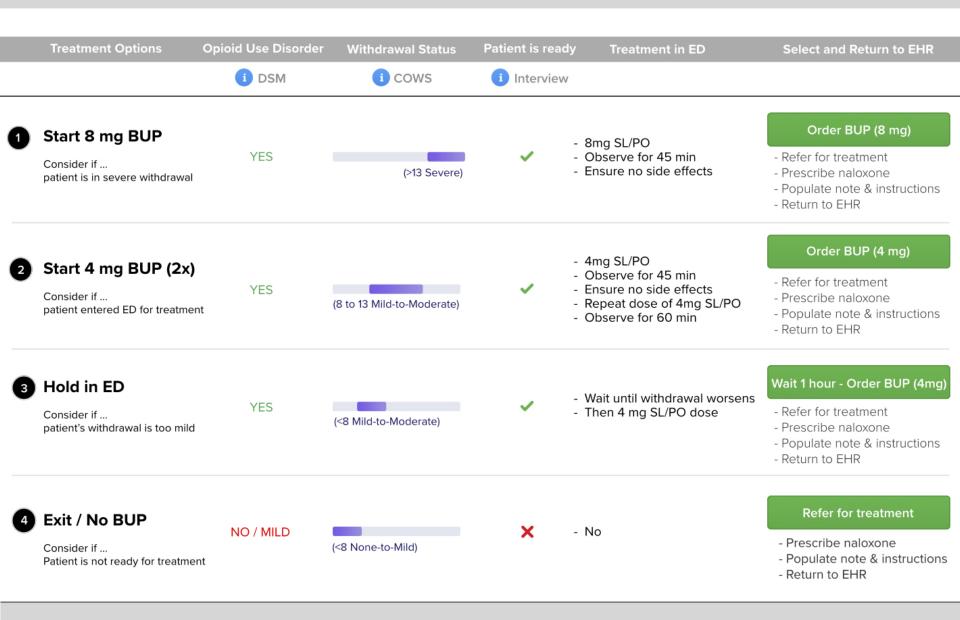
#### **Buprenorphine (BUP) Initiation**

Are you credentialed to prescribe Buprenorphine?



Yes

#### Select from one of the four treatment options



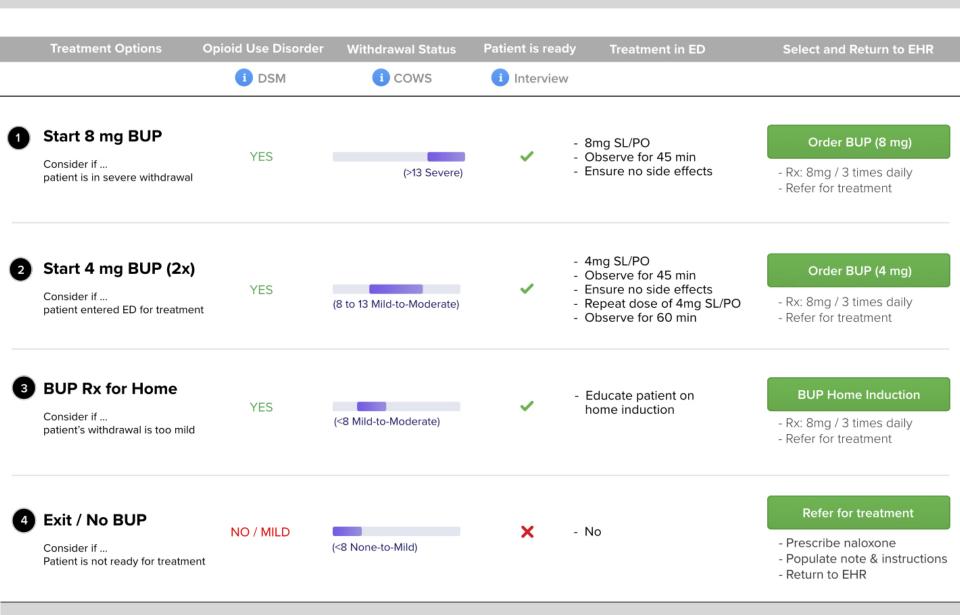
Are you credentialed to prescribe Buprenorphine?

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Select from one of the four treatment options



#### [X]

#### Clinical Opiate Withdrawal Scale (COWS)

For each item, select the appropriate description of the patient's signs or symptoms (points per symptom)

							Score
1.	Resting Pulse Rate	80 or below (0)	81 - 100 (1)	101 - 120 (2)	> 120 (4)		1
2.	Restlessness	Able to sit still (0)	Some difficulty sitting still (1)	Frequent shifting of limbs (3)	Unable to sit still (5)		0
3.	Anxiety or irritability	None (0)	Increasing amounts (1)	Obviously irritable / anxious (2)	Too difficult to participate (4)		0
4.	Yawning	No yawning (0)	1 or 2 times / asessment (1)	3 or 4 times / assessment (2)	Several times /minute (4)		0
	9	140 yawiiiig (0)	1012 times / disessiment (i)	3 of 4 times / assessment (2)	Several times/minute (4)		O
5.	Pupil Size	Normal (0)	Possibly larger (1)	Moderately dilated (2)	Only rim of iris visible (5)		0
6.	Runny nose or tearing	Not present (0)	Stuffiness / moist eyes (1)	Nose running / tearing (2)	Constant running / tears streaming (4)		0
7.	Tremor	No tremor (0)	Felt - not observed (1)	Slight tremor observable (2)	Gross tremor / twitching (4)		0
/.	Tremor	No delilor (b)	reit - Hot observed (I)	Slight tremor observable (2)	Gloss tremor / twitching (4)		0
8.	Sweating	No report (0)	Subjective report (1)	Flushed / observable (2)	Beads of sweat (3)	Streaming down face (4)	0
9.	Gooseflesh skin	Skin is smooth (0)	Piloerection / hairs standing (3)	Prominent piloerrection (5)			0
10	Dana an iaint nain	Not present (0)	Mild discomfort (1)	Sovere asking (2)	Unable to sit due to pain (4)		0
10.	Bone or joint pain	Not present (0)	Mild discomfort (1)	Severe aching (2)	Onable to sit due to pain (4)		0
11.	GI upset	No symptoms (0)	Stomach cramps (1)	Nausea or loose stool (2)	Vomiting or diarrhea (5)	Multiple episodes (5)	0
			'				

# **Barriers Scorecard**

Barrier	Level of Difficulty*										
	1	2	3	4	5						
Enrollment and engagement of patients/subjects			х								
Engagement of clinicians and health systems		х									
Data collection and merging datasets		X collection		X merging							
Regulatory issues (IRBs and consent)		<b>X</b> consent		X IRB							
Stability of control intervention				х							
Implementing/delivering intervention across healthcare organizations		x									



\*Your best guess!

1 = little difficulty

5 = extreme difficulty

# Date Sharing UG3

- What is your current data sharing plan and do you foresee any obstacles?
  - Follow NIH guidelines & HIPAA compliant
  - Mindful of rights and privacy of participants given vulnerability of OUD
- What information did the IRB require about how the data would be shared beyond the study in order to waive informed consent, if applicable?
  - Pending external IRB review once sites finalized
  - Identifiers confidential, used only for data integrity, only shared with subject permission or as required by law
- What data you are planning to share from your project (individual-level data, group-level data, specific variables/outcomes, etc.)?
  - Primary outcome: rate of BUP use in ED (clinician-level)
  - Secondary outcomes: related to success of referral to MAT

# Thank you. Let's discuss.

Questions & Answers?
Thoughts on need for DSMB?

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