

# PERSONALIZED PATIENT DATA AND BEHAVIORAL NUDGES TO IMPROVE ADHERENCE TO CHRONIC CARDIOVASCULAR MEDICATIONS

The Nudge Project: Overview and Status

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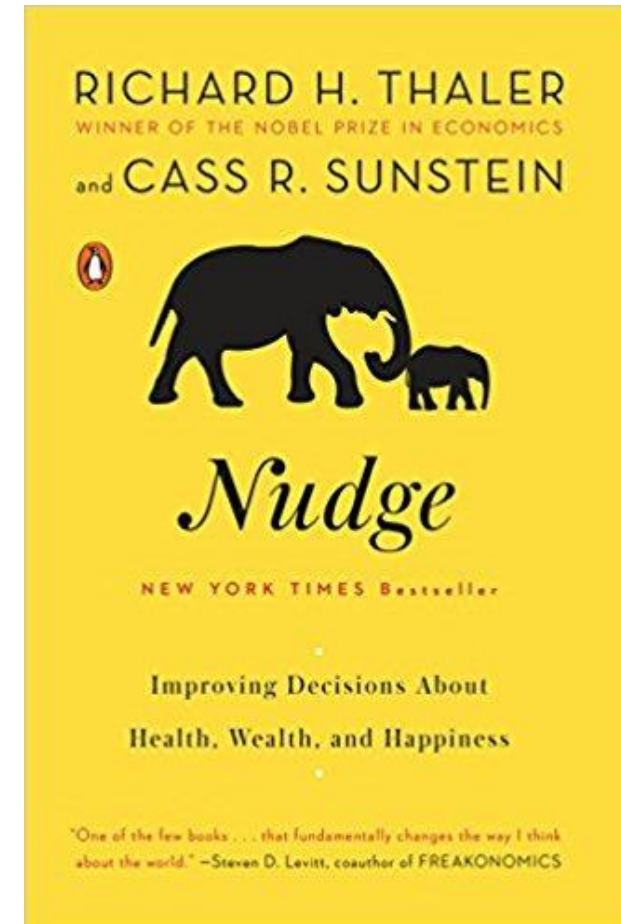
# Adherence is low-hanging fruit:

“Medications don’t work if you don’t take them.”

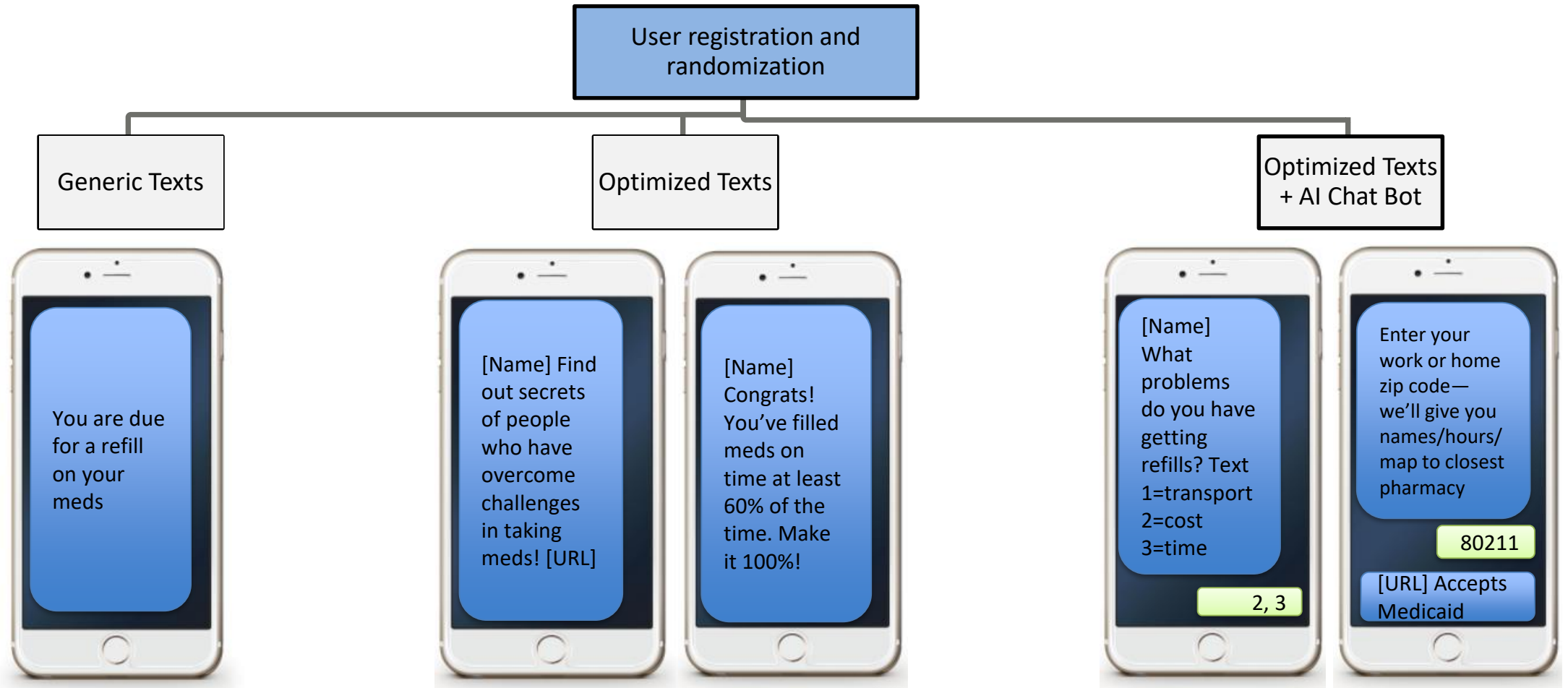
- Up to 50% of patients do not take their cardiovascular medications as prescribed, leading to increased mortality, adverse events such as heart attacks, and healthcare costs (e.g. MI-FREEE data).
- Previous attempts to improve adherence are costly, time-consuming, and have demonstrated inconsistent benefit.

# Leverage principles of behavioral economics to nudge people to do the right thing

- A “Nudge” is the idea that a strategic reminder can help people adopt healthy behaviors.
  - Nobel prize winning economists (e.g. Dan Kahneman and Richard Thayer) have shown this can work to improve nutrition, physical activity and other behaviors
- Because patients almost universally use cell phones, we can adapt the idea of a “Nudge” to the cell phone very easily.
- We aim to improve medication adherence by sending Nudges over the phone, which can specifically respond to patient needs.



# Interventions to be developed and tested



*Participants will receive generic messages multiple times until refill completed*

*Participants will receive diverse optimized texts until refill completed*

*Participants will receive AI chat after two optimized texts to assist in reducing specific barriers to refill*

# Overview of Nudge: Year 1, Aim 1

- **Develop and test tools, infrastructure, and procedures** needed for a proposed large, multi-center, randomized trial.
  - **Develop and refine library of behavioral messages**
    - N of 1 trials (n=20 from each site)
    - Stakeholder Engagement Panel (12 people total: 4 people from each of the three settings, including 2 patients, 1 pharmacist, and 1 person involved in the HCS leadership/operations).
  - **Establish patient identification, eligibility, and randomization procedures across the 3 sites**



# Overview of Nudge: Year 1, Aim 2

- **Pilot intervention delivery** to demonstrate feasibility of and preliminary effects within 3 engaged healthcare systems.
  - *Deliver Nudge messages (via text messaging and IVR) at each site*
    - Opt-out consent
    - N=30 at each HCS
  - *Solicit feedback from patient, provider, and health system stakeholders*
  - *Develop final protocol for UH3 RCT*



# Trial Patient Population

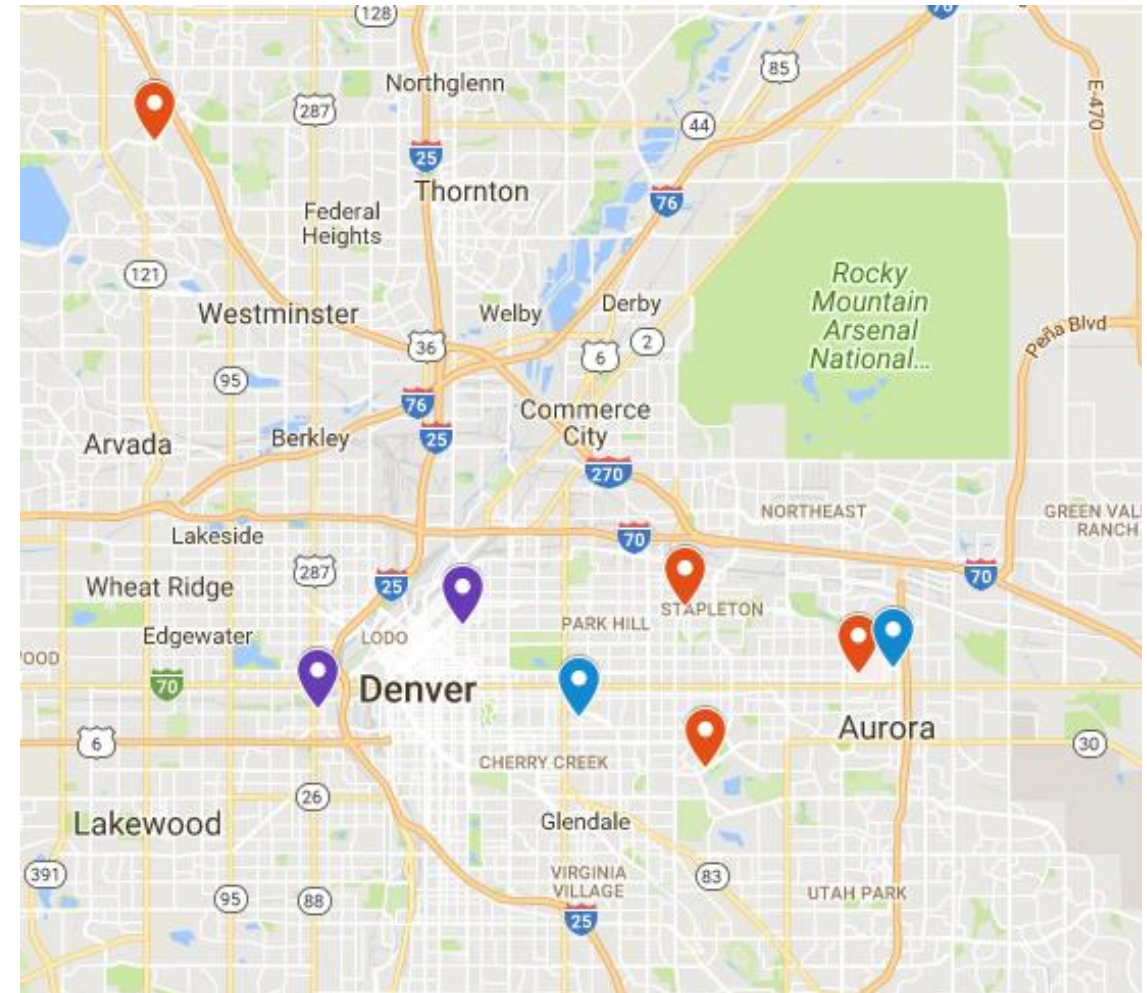
- Adult cardiovascular patients diagnosed with  $\geq 1$  condition of interest, prescribed  $\geq 1$  medication of interest, with a refill gap of at least 7 days

<b>Condition</b>	<b>Classes of medications</b>
Hypertension	Beta-blockers (B-blockers), Calcium Channel Blocker (CCB), Angiotensin converting enzyme inhibitors (ACEi), Angiotensin Receptor Blockers (ARB), Thiazide diuretic
Hyperlipidemia	HMG CoA reductase inhibitor (Statins)
Diabetes	Alpha-glucosidase inhibitors, Biguanides, DPP-4 inhibitors, Sodium glucose transport inhibitor, Meglitinides, Sulfonylureas, Thiazolidinediones, and statins
Coronary artery disease	PGY-2 inhibitor (Clopidogrel, Ticagrelor, Prasugrel, Ticlopidine), B-blockers, ACEi or ARB and statins
Atrial fibrillation	Direct oral anticoagulants, B-blockers, CCB

- Patients at one of three participating healthcare systems
- English or Spanish-speaking

# Setting

- 8 family medicine and internal medicine clinics in the Denver Metro area
  - *Denver Health*
  - *UCHealth*
  - *VA Eastern Colorado Health System*





# Milestones

1. Obtain regulatory approval and contractual agreements across the 3 systems
2. Develop and refine library of behavioral messages for Nudge intervention
3. Establish patient identification, eligibility, randomization procedures across the 3 sites
4. Deliver Nudge messages (via text messaging or IVR) at each site
5. Complete data management and analytic plan
6. Develop final, NHLBI-approved study protocol for UH3 trial
7. Develop evaluation and dissemination plan



# Workgroups



# Barriers Scorecard

Barrier	Level of Difficulty				
	1	2	3	4	5
Enrollment and engagement of patients/subjects		✓			
Engagement of clinicians and health systems		✓			
Data collection and merging datasets			✓		
Implementing/delivering intervention across healthcare organizations				✓	

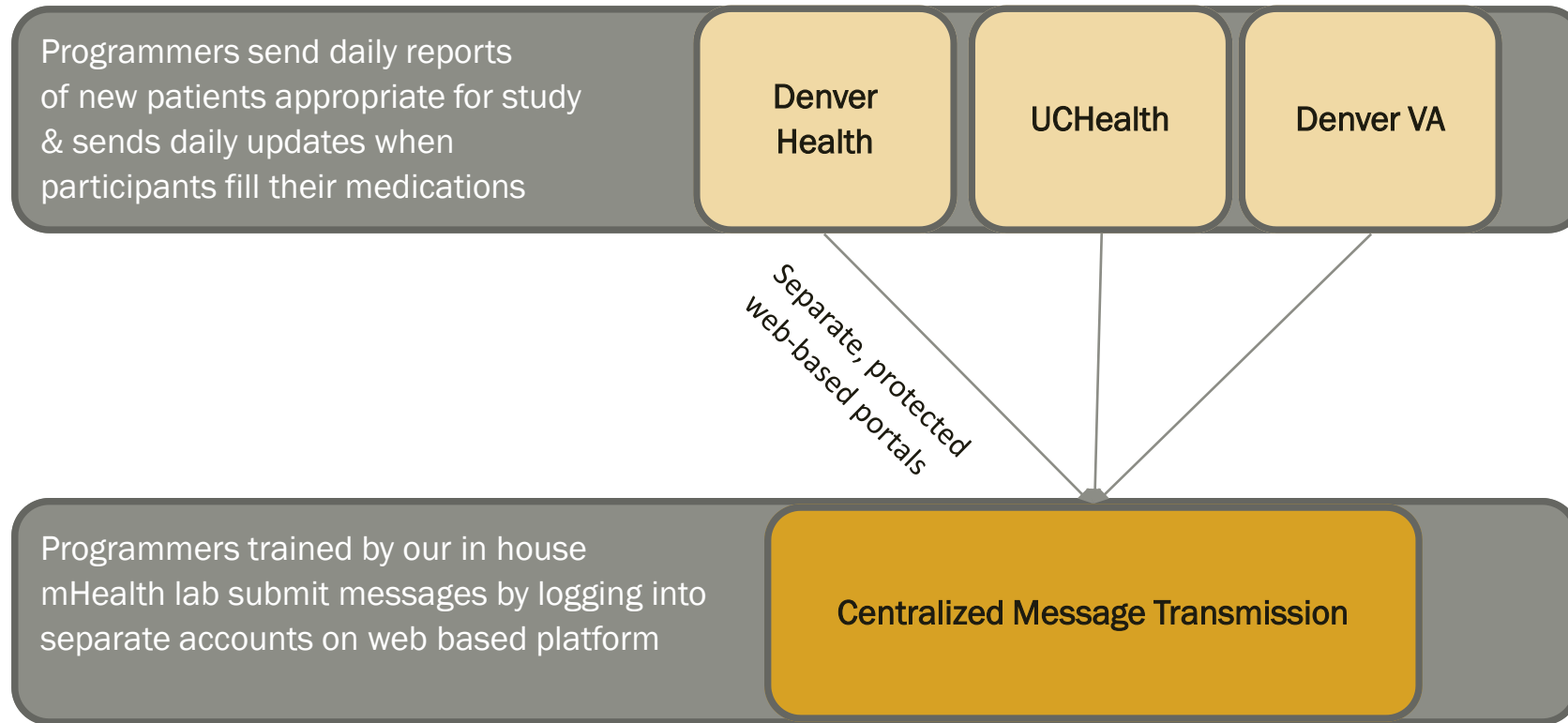


# Data Sharing

- *Current data plan*
  - *Data remain behind each institution's firewall*
  - *Web-based portals*
  - *Messages are sent from a centralized team*
- *Obstacles*
  - *IRB*
- *Data Sharing*
  - *Technical and practical knowledge*
  - *Data collection instruments and assessment algorithms*
  - *Message library*
  - *Group-level data*



# Data Sharing



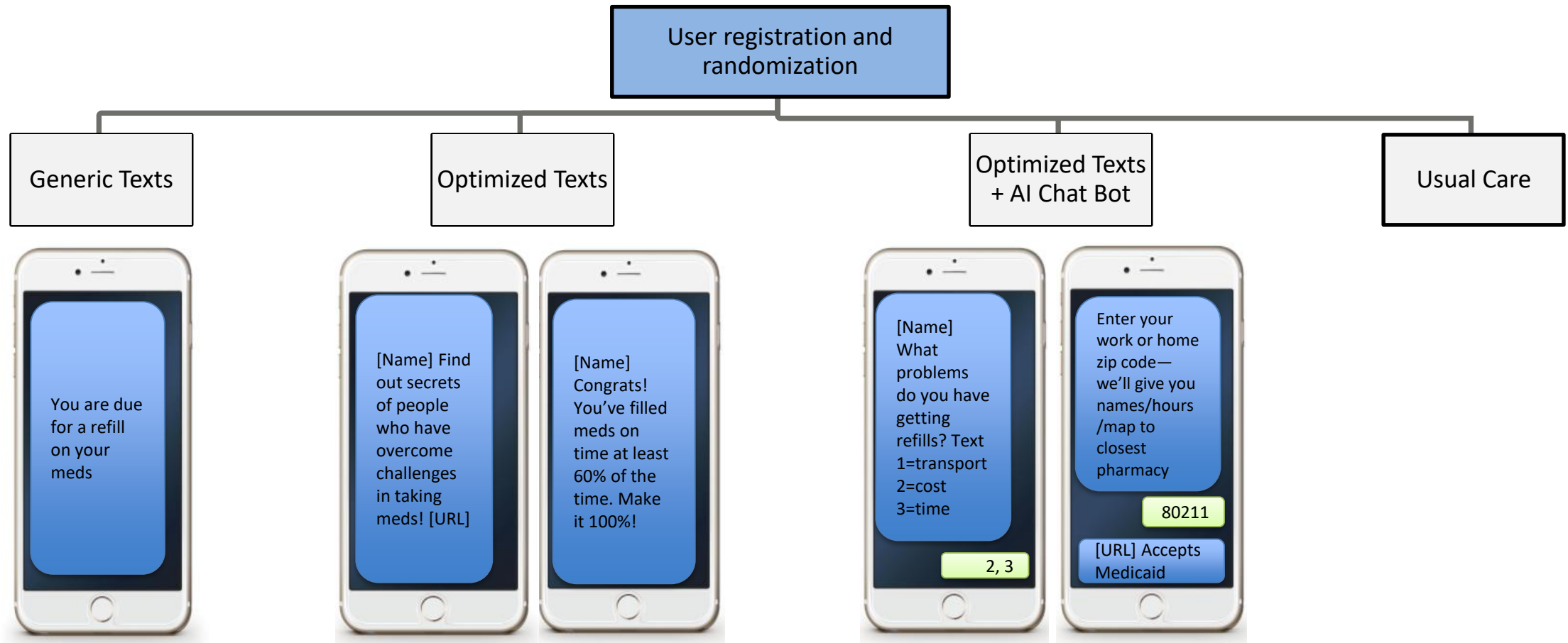
# If we do the first 9 months well..

## Phase II (UH3)

1. Conduct a pragmatic patient-level randomized intervention of "nudges" across the 3 healthcare systems to improve adherence to chronic CV medications.
  - *Primary outcome: medication adherence*
  - *Secondary outcomes: intermediate clinical measures (e.g., BP control), CV clinical events (e.g., hospitalizations), healthcare utilization, and costs*
2. Evaluate the implementation to inform local tailoring, adaptations, and modifications.



# UH3 Intervention



*Generic messages, sent multiple times until refill completed*

*Diverse optimized texts, sent until refill completed*

*AI chat after two optimized texts, sent until refill completed*

# Questions?

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Data Science to Patient Value (D2V)

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